

BASIC Requirements

In order for us to quickly turn around a quote, we need a complete submission from you. We have created a checklist, to familiarize you with our basic requirements. Once you have completed the application, please run through the checklist to make sure we have everything we need.

We can provide a quote from any application. We simply require the following:

NEW BUSINESS CHECKLIST

- Complete insured name, address and contact information is complete
- Complete financial information (If asking for over \$2 million limit, attach audited financials.)
- Number of employees/volunteers
- Year organization was incorporated/established
- Producer information (Agency, contact, tax ID number and current licensing information)

